IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

| In re: | Chapter 11 (Subchapter V) |
|----------------------|---------------------------|
| LEAR CAPITAL, INC.,1 | Case No. 22-10165 (BLS) |
| Debtor. | |

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON OCTOBER 12, 2022 AT 10:30 A.M. (ET)

THE REMOTE HEARING WILL BE CONDUCTED ENTIRELY BY ZOOM AND REQUIRES ALL PARTICIPANTS TO REGISTER IN ADVANCE.

PLEASE USE THE FOLLOWING LINK TO REGISTER FOR THE HEARING:

https://debuscourts.zoomgov.com/meeting/register/vJIsdOmqrDkjEkEgZFxYyIg3ls8cea_IYYM

ONCE REGISTERED, PARTIES WILL RECEIVE A CONFIRMATION EMAIL CONTAINING PERSONAL LOG-IN INFORMATION FOR THE HEARING.

ALL PARTIES MUST REGISTER NO LATER THAN 8:30 A.M. (ET) ON OCTOBER 12, 2022

MATTERS GOING FORWARD:

1. Notice of Status Conference Scheduled October 12, 2022 at 10:30 a.m. (ET) [Docket No. 381, Filed October 3, 2022].

Related Documents:

A. Status Report [Docket No. 386, Filed October 6, 2022].

Status: This matter is going forward.

¹ The last four digits of the Debtor's federal tax identification number are 7197. The Debtor's address is 1990 S. Bundy Drive, Suite 600, Los Angeles CA 90025.

Dated: October 7, 2022 Wilmington, Delaware

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